

GROUP RETIREMENT ANNUITY FUND CHANGE IN CONTRIBUTION / EMPLOYER

The Allan Gray Retirement Annuity Fund's registration number is 12/8/37186/R and the tax approval number is 18/20/4/41566. Allan Gray Investment Services Proprietary Limited, an approved fund administrator and authorised administrative financial services provider, is the Administrator.



Important information

- Please complete this form if you want to change your employer or regular contributions to the Allan Gray Retirement Annuity Fund and/or your future unit trust allocations. This form applies to future contributions only.
- Your unit trust allocation must comply with the prescribed legal investment limits for retirement funds (Regulation 28 of the Pension Funds Act).
- If you wish to change your current unit trust allocation, please switch via the secure section of our website www.allangray.co.za or complete and submit a 'Switch instruction' form. This is available from our website or the Client Service Centre at 0860 000 654.
- Read and agree to the [Conditions of Membership](#) of your investment.
- Send the following document to: Email groupra@allangray.co.za

1. Please provide us with your details

Investor account number

Title Surname

First name(s)

ID number (passport number if foreign national)

Employer's registered name

2. How much would you like to invest?

New regular contribution amount R

How would you like to invest your money?

You may allocate your regular contribution amount into one or more unit trusts. Indicate the percentage per unit trust in the table below:

Unit trust	Percentage
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
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<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
	100%

Please ensure that the percentages allocated across unit trusts add up to your regular contribution amount.

3. Investor declaration

- I confirm that all information provided in this form is correct.
- I have read, understood and agree to the latest [Conditions of Membership](#), which I understand may have changed since my original investment.

Signature of investor _____ Date

Print full name